

Policy on the Use of Artificial Intelligence Systems



1. General Principles

The company's Professionals may use artificial intelligence (AI) systems exclusively for instrumental and support purposes in their professional activities.

The use of such systems is intended to increasing the efficiency, quality, and timeliness of the services provided, in full compliance with the principles of diligence, competence, and professional responsibility.

In any case, the use of AI systems shall remain subject to verification, control, and validation by the responsible professional, who maintains an active and central role in defining the input provided to automated systems, critically assessing the results, and reviewing them as necessary.

The final output must always be attributable to the predominant contribution of the professional, who remains solely responsible for the activity performed, the results achieved, and the decisions taken.

2. Reference Models and Standards

Jacobacci & Partners uses only generative artificial intelligence models that meet the highest international standards of confidentiality, IT security and data protection.

The data and content entered into the AI systems by the company's professionals are not used for model training, nor are they shared with third parties.

Personal data is processed in full compliance with current legislation, including Regulation (EU) 2016/679 (GDPR) and national implementing legislation, as well as in accordance with internal policies and best practices set out in the company's Organisational Model.

The use of artificial intelligence tools is carried out in full compliance with the guidelines of the European Patent Institute (epi) and current Italian legislation, ensuring maximum data confidentiality and human supervision of each document to ensure its accuracy.

3. Training and Transparency

Jacobacci & Partners Professionals participate in dedicated training programs on the use of AI tools, aimed at ensuring their informed, ethical, and compliant use in accordance with legal and professional standards.

Whenever AI tools are used in the performance of professional assignments, the professional must inform the client clearly and transparently.

Professionals remain available, upon the client's request, to provide detailed information

regarding the use of AI tools, their impact on the work performed, and the methods or technologies employed.

4. Responsibility and Monitoring

The Company ensures ongoing monitoring of the use of AI systems by its professionals to guarantee compliance with internal principles and policies .

Any breach of this Policy may result in the application of disciplinary measures as provided by internal regulations and, where applicable, by professional ethical rules.

This Policy is subject to periodic updates in relation to regulatory, technological, and organizational developments concerning artificial intelligence.